

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007
Richard P. Krasnow

Attorneys for Debtors
and Debtors in Possession

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X	
In re	: Chapter 11 Case No.
	:
LEHMAN BROTHERS HOLDINGS INC., <i>et al.</i> ,	: 08-13555 (JMP)
	:
Debtors.	: (Jointly Administered)
	:
-----X	

**SECOND NOTICE OF FILING OF AFFIDAVITS AND
DISCLOSURE STATEMENTS IN CONNECTION WITH
THE EMPLOYMENT OF DISCOVERREADY LLC CONTRACT ATTORNEYS**

By an order, dated September 30, 2009 (the “Order”) [Docket No. 5305], the United States Bankruptcy Court for the Southern District of New York authorized Lehman Brothers Holdings Inc. and its affiliated debtors (collectively, the “Debtors”) in the above-referenced chapter 11 cases to employ DiscoverReady LLC (“DiscoverReady”) as provider of contract attorneys.

PLEASE TAKE NOTICE that in accordance with the Order, attached hereto as Exhibit A, are the affidavits and disclosure statements of the DiscoverReady contract attorneys who will be providing document review services to the Debtors (the “Contract Attorneys”) certifying that they do not represent or hold any interest adverse to the Debtors or their estates.

PLEASE TAKE FURTHER NOTICE that pursuant to the Order, the Debtors will serve this Notice on (i) the Office of the United States Trustee and (ii) the attorneys for the Official Committee of Unsecured Creditors appointed in these chapter 11 cases.

PLEASE TAKE FURTHER NOTICE that pursuant to the Order, objections, if any, to the retention of the Contract Attorneys shall be filed with the Court and served upon the undersigned attorney for the Debtors within 10 days of the date of service of this Notice. Unless timely objections are received, the retention, employment, and compensation of the Contract Attorneys shall be deemed approved as of the date of this filing without the need for a hearing and without further order from the Court.

Dated: March 8, 2010
New York, New York

/s/ Richard P. Krasnow
Richard P. Krasnow

WEIL, GOTSHAL & MANGES LLP
767 Fifth Avenue
New York, New York 10153
Telephone: (212) 310-8000
Facsimile: (212) 310-8007

Attorneys for Debtors
and Debtors in Possession

Exhibit A

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

AFFIDAVIT AND DISCLOSURE STATEMENT OF

STATE OF North Carolina

COUNTY OF Mecklenburg

)

) ss:

)

Robert R. Adler, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of Florida.

I am not affiliated with any law firm. I am employed by Strategic Legal a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

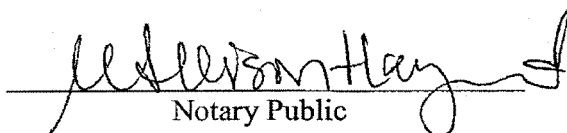
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

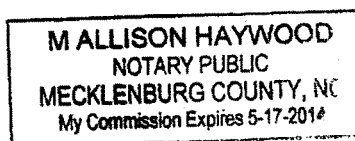
☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16 day of February, 2010


Notary Public



UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Tasha Winebarger

STATE OF North Carolina)
COUNTY OF Mecklenburg) ss:

Tasha Winebarger, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of North Carolina.
I am not affiliated with any law firm. I am employed by Strategic, a staffing agency.
2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.
3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.
4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.
5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

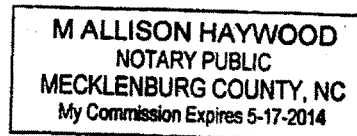
☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Jandra Hindinger

Subscribed and sworn to before me
this 15 day of February, 2010

M Allison Haywood
Notary Public



**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Joyce Kaneko

STATE OF North Carolina)
COUNTY OF Mecklenberg) ss:

Joyce Kaneko, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the States of Connecticut, New Jersey, and North Carolina.
I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

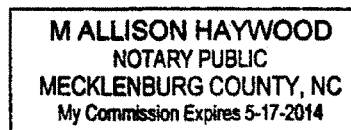
☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Gonnet

Subscribed and sworn to before me
this 16 day of February, 2010

M Allison Haywood
Notary Public



UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors

X

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X

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

AFFIDAVIT AND DISCLOSURE STATEMENT OF

Melissa Holer

STATE OF North Carolina)
COUNTY OF Mecklenburg) ss:

Melissa Holer, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of North Carolina

I am not affiliated with any law firm. I am employed by Discover Reedy a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

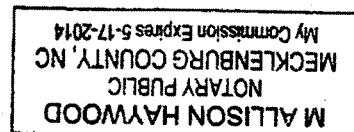
☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Melissa Hob

Subscribed and sworn to before me
this 15 day of February, 2010

M Allison Haywood
Notary Public



UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF

Peter Van Roten

STATE OF NC)
COUNTY OF Mecklenburg) ss:
)

Peter Van Roten, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of North Carolina.
I am not affiliated with any law firm. I am employed by Strategic legal, a staffing agency.
2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.
3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.
4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.
5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

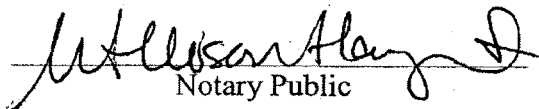
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

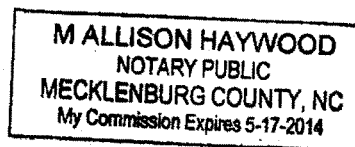
☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 15 day of February, 2010


Notary Public



UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF ROBERT BRACKETT

STATE OF NORTH CAROLINA)
) ss:
COUNTY OF MECKLENBURG)

ROBERT BRACKETT, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of NORTH CAROLINA.

I am not affiliated with any law firm. I am employed by STRATEGIC LEGAL, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

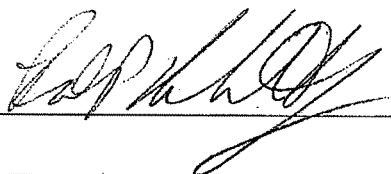
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

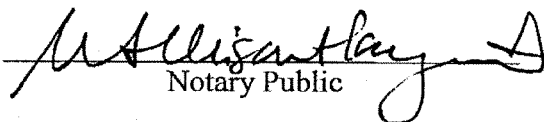
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

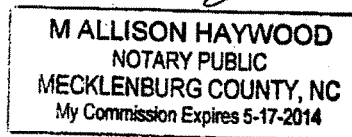
☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 15 day of February, 2010


Notary Public



UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re

LEHMAN BROTHERS HOLDINGS INC., *et al.*,

Debtors
-----X

: Chapter 11 Case No.
:
:

: 08-13555 (JMP)
:
:

: (Jointly Administered)
:
:

AFFIDAVIT AND DISCLOSURE STATEMENT OF

Samie Grubb

STATE OF NC)
) ss:
COUNTY OF Mecklenburg)

Samie Grubb, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of NC.

I am not affiliated with any law firm. I am employed by Strategic Legal a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

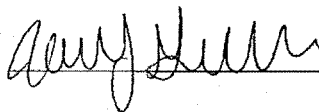
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

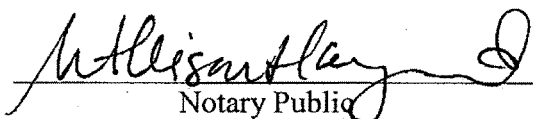
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 15 day of February, 2010


Notary Public

M ALLISON HAYWOOD
NOTARY PUBLIC
MECKLENBURG COUNTY, NC
My Commission Expires 5-17-2014

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Eleftherios Xixis

STATE OF North Carolina)
COUNTY OF Mecklenburg) ss:

Eleftherios Xixis, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of North Carolina.
I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.
2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.
3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.
4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.
5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

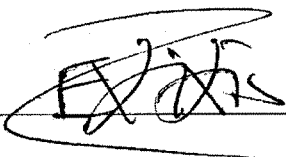
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

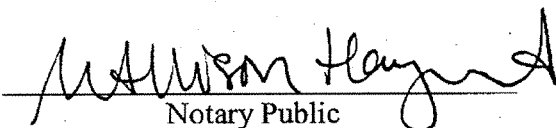
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 23 day of February, 2010


Notary Public

M ALLISON HAYWOOD
NOTARY PUBLIC
MECKLENBURG COUNTY, NC
My Commission Expires 5-17-2014

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Seth E. Strickland

STATE OF North Carolina)
COUNTY OF Mecklenburg) ss:

Seth E. Strickland, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of North Carolina.
I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.
2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.
3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.
4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.
5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: *Seth E. Strickland*

Subscribed and sworn to before me
this 24 day of February, 2010

M Allison Haywood
Notary Public

M ALLISON HAYWOOD
NOTARY PUBLIC
MECKLENBURG COUNTY, NC
My Commission Expires 5-17-2014

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF ~~Matthew C. Anderson~~

STATE OF North Carolina)
COUNTY OF Mecklenburg) ss:

Baron Anderson, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of North Carolina.
~~I am not affiliated with any law firm.~~ I am employed by Strategic Legal Staffing, a staffing agency.
2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.
3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.
4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.
5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

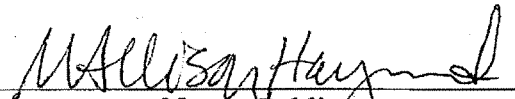
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 23 day of February, 2010


Notary Public

M ALLISON HAYWOOD
NOTARY PUBLIC
MECKLENBURG COUNTY, NC
My Commission Expires 5-17-2014

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Robert Jordan McCarter

STATE OF North Carolina)
COUNTY OF Mecklenburg) ss:

Robert Jordan McCarter being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of North Carolina.
I am not affiliated with any law firm. I am employed by Strategic Legal a staffing agency.
2. I am not an insider of the debtors in the above-captioned
bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the
Debtors.
3. I am not, and have not been within two years before September 15,
2008, a director, officer, or employee of any of the Debtors.
4. I am not, and have not been within three years before September
15, 2008, an investment banker for any outstanding security for any of the Debtors.
5. I am not, and have not been within two years before September
2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

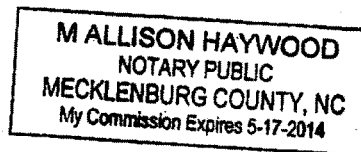
☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Robert Jordan McCart

Subscribed and sworn to before me
this 23 day of February, 2010

M Allison Haywood
Notary Public



UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
:
In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
:
Debtors : (Jointly Administered)
:
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF

STATE OF New York)
COUNTY OF New York) ss:
)

Claude A. Charles, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of NY.
I am not affiliated with any law firm. I am employed by Discover Ready Strategic a staffing agency.
2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.
3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.
4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.
5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

CLAUDE A. CHARLES
I, the undersigned, declare that
the foregoing is true and correct.
Signed and sworn to before me
this 3rd day of March, 2010.

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

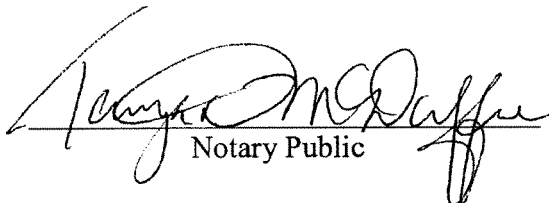
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16th day of December, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
:
In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
:
Debtors : (Jointly Administered)
:
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF STEVEN GRANT

STATE OF New York)
COUNTY OF New York) ss:
)

STEVEN GRANT, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.
I am not affiliated with any law firm. I am employed by Hudson Twp, a staffing agency.
2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.
3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.
4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.
5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

THOMAS D. MCDONALD
Notary Public, State of New York
No. 0346116013
Qualified in Nassau County
Commission Expires September 30, 2010

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

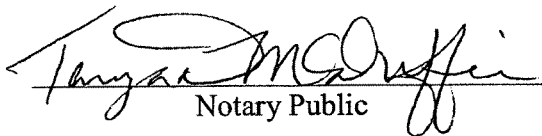
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16th day of December, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF William McClure

STATE OF New York)
COUNTY OF New York) ss:
)

William McClure, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of NY.
I am not affiliated with any law firm. I am employed by Strategic Legal a staffing agency.
2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.
3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.
4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.
5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

CLERK OF COURT
UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
FILED
MAR 10 2010
CLERK OF COURT

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

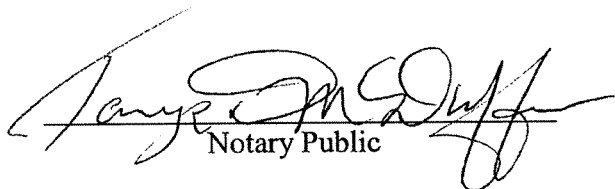
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 11th day of December, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
:
In re : **Chapter 11 Case No.**
:
LEHMAN BROTHERS HOLDINGS INC., et al, : **08-13555 (JMP)**
:
Debtors : **(Jointly Administered)**
:
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF ADEAYO SONEYE

STATE OF NEW YORK)
) ss:
COUNTY OF NEW YORK)

ADEAYO SONEYE, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of NEW YORK.
I am not affiliated with any law firm. I am employed by STRATEGIC LEGAL, a staffing agency.
2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.
3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.
4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.
5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

SETHURAM DAYANATH
Notary Public, State of New York
My Comm. Expires 12/31/2011
03/08/2010

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

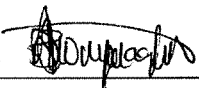
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

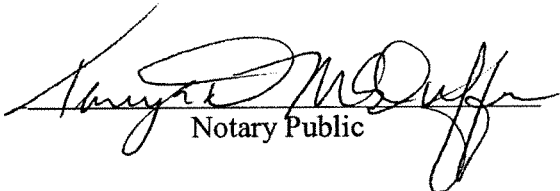
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: ADEDAID JOMEYE 

Subscribed and sworn to before me
this 16th day of December, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County

Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
:
In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
:
Debtors : (Jointly Administered)
:
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF

STATE OF New York)
) ss:
COUNTY OF New York)

Steven Dimirsky, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.
I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.
2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.
3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.
4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.
5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

DECLARATION
I, the undersigned, being a duly qualified
attorney and counsel for the
debtor, do hereby certify that the
foregoing is a true and correct
statement of the facts and circumstances
as to which it was made.

DECLARATION
I, the undersigned, being a duly qualified
attorney and counsel for the
debtor, do hereby certify that the
foregoing is a true and correct
statement of the facts and circumstances
as to which it was made.

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

☒ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

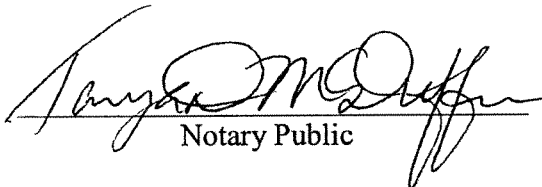
Deberose & Plimpton, LLC
Hynes, Hubbard & Reed, LLC
DiscoverReady, LLC

☐ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16 day of December, 2009


Notary Public

~~TANYA D. MCDUFFIE~~
~~Notary Public, State of New York~~
~~No. 02MC6116012~~

Comm. Expires ~~September 20, 2012~~

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 20 12

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
:
In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
:
Debtors : (Jointly Administered)
:
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF

STATE OF New York)
COUNTY OF New York) ss:
)

Seon Bagot, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of CT.

I am not affiliated with any law firm. I am employed by Strategic, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

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CLERK OF COURT
U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

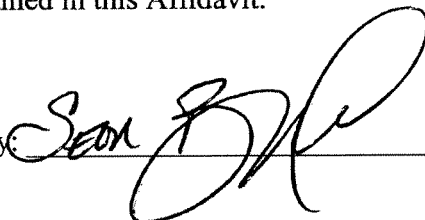
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

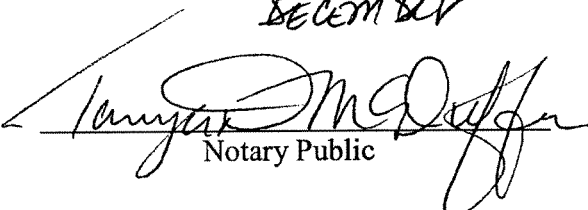
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 12 day of December, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
:
In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
:
Debtors : (Jointly Administered)
:
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Brian Whipple

STATE OF New York)
) ss:
COUNTY OF New York)

Brian Whipple, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

RECEIVED
UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
CLERK'S OFFICE
100 WALL STREET
NEW YORK, NY 10038
2010 MAR 10 PM 4:00

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

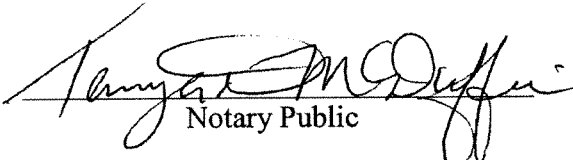
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16th day of December, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
: **Chapter 11 Case No.**
: **08-13555 (JMP)**
: **(Jointly Administered)**
: **Debtors**
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Jeffrey T. Lippincott

STATE OF New York)
) ss:
COUNTY OF New York)

Jeff Lippincott, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of NJ.
I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing
agency.

2. I am not an insider of the debtors in the above-captioned
bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the
Debtors.

3. I am not, and have not been within two years before September 15,
2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September
15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September
2008, an investment banker for a security of any of the Debtors, or an attorney for any

TESTED AND
AFFIDAVIT
JANUARY 10, 2010
CLERK OF COURT
SOUTHERN DISTRICT OF NEW YORK

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Jeffrey J. Lippman

Subscribed and sworn to before me
this 10th day of December, 2009

Tanya D. McDuffie
Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
:
In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
:
Debtors : (Jointly Administered)
:
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF

Allyson Sackey

STATE OF NY)
) ss:
COUNTY OF NY)

Allyson Sackey, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

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SOUTHERN DISTRICT OF NEW YORK
CLERK'S OFFICE
100 WALL STREET, 10TH FLOOR
NEW YORK, NY 10038

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Allyson Sackey

Subscribed and sworn to before me
this 16th day of December, 2009

Tanya D. McDuffie
Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
:
In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
:
Debtors : (Jointly Administered)
:
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Mark A Campbell

STATE OF New York)
) ss:
COUNTY OF New York)

Mark A. Campbell, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of Pennsylvania.
I am not affiliated with any law firm. I am employed by Strategic Legal Sol. firm, a staffing agency.
2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.
3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.
4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.
5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
CLERK OF COURT
AND CLERK TO THE COURT
OFFICE OF THE CLERK
100 WALL STREET, 10TH FLOOR
NEW YORK, NY 10038

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

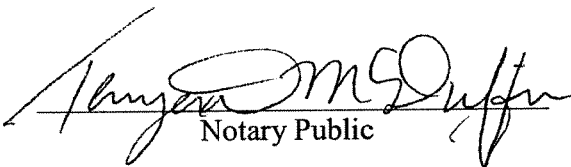
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 11th day of December, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
:
In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
:
Debtors : (Jointly Administered)
:
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF MARC ALAIN STEIER

STATE OF NEW YORK)
) ss:
COUNTY OF NEW YORK)

MARC ALAIN STEIER, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of NEW YORK
I am not affiliated with any law firm. I am employed by DISCOVER, a staffing
READY
agency.
2. I am not an insider of the debtors in the above-captioned
bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the
Debtors.
3. I am not, and have not been within two years before September 15,
2008, a director, officer, or employee of any of the Debtors.
4. I am not, and have not been within three years before September
15, 2008, an investment banker for any outstanding security for any of the Debtors.
5. I am not, and have not been within two years before September
2008, an investment banker for a security of any of the Debtors, or an attorney for any

RECEIVED
MAR 10 2010
CLERK OF COURT
SOUTHERN DISTRICT OF NEW YORK
100 WALL STREET
NEW YORK, NY 10038

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

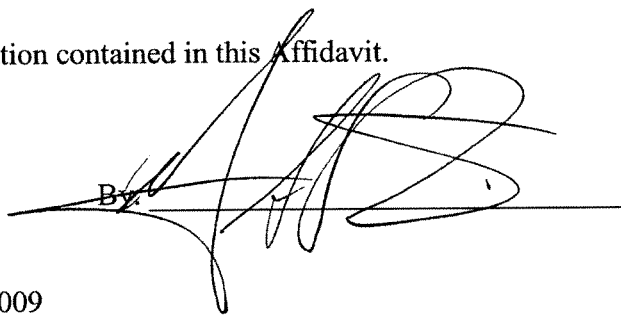
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

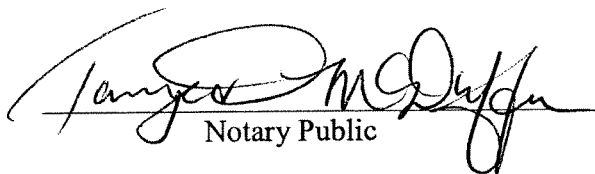
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By 

Subscribed and sworn to before me
this 16th day of DECEMBER, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
:
In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
:
Debtors : (Jointly Administered)
:
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF JOSEPH MICHAEL ROBERTS

STATE OF New York)
) ss:
COUNTY OF New York)

JOSEPH MICHAEL ROBERTS, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of DISTRICT OF COLUMBIA.
I am not affiliated with any law firm. I am employed by Strategic Workforce Solutions, a staffing
agency.

2. I am not an insider of the debtors in the above-captioned
bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the
Debtors.

3. I am not, and have not been within two years before September 15,
2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September
15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September
2008, an investment banker for a security of any of the Debtors, or an attorney for any

RECEIVED
U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
FILED
MAR 10 2010
CLERK OF COURT

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

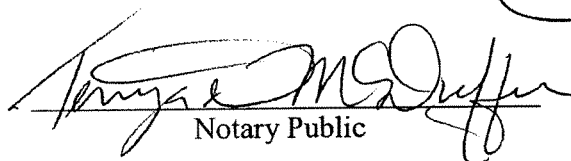
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16th day of December, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
:
In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
:
Debtors : (Jointly Administered)
:
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF

Timothy Cooley

STATE OF New York)
) ss:
COUNTY OF New York)

Timothy Cooley, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Discos Ready, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

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CLAYTON, MISSOURI

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:


☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16th day of December, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF

STATE OF New York)
COUNTY OF New York) ss:
)

Joanna Kirby, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic Legal Staffing Solutions agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

RETURNED BY MAIL
U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
CLERK'S OFFICE
100 WALL STREET, 10TH FLOOR
NEW YORK, NY 10038

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

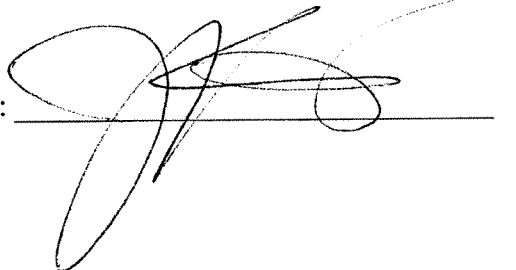
7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

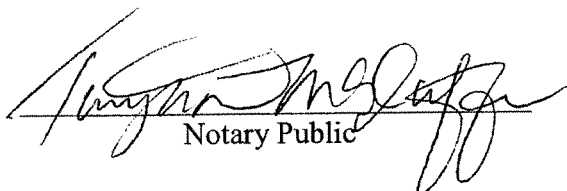
☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: _____



Subscribed and sworn to before me
this 11th day of December, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 20__

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
:
In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
:
Debtors : (Jointly Administered)
:
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF

David Babad

STATE OF New York)
) ss:
COUNTY OF New York)

David Babad, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

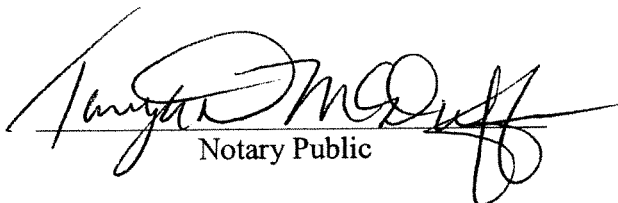
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16 day of December, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 10, 2012 *12*

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
:
In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
:
Debtors : (Jointly Administered)
:
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF DAVID Koh

STATE OF New York)
COUNTY OF New York) ss:

DAVID Koh, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of MASS.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

DECLARATION
I, the undersigned, being a duly qualified
attorney at law, do hereby certify that
the foregoing is a true and correct
statement of the facts and circumstances
as stated above.

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

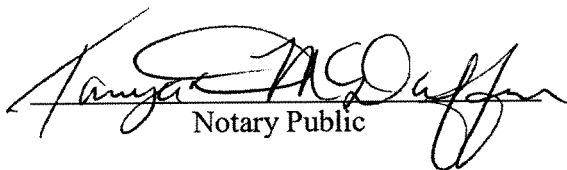
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16th day of December, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
:
In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
:
Debtors : (Jointly Administered)
:
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Gregory S. Botvinik

STATE OF New York)
) ss:
COUNTY OF New York)

Gregory S. Botvinik, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New Jersey.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

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SOUTHERN DISTRICT OF NEW YORK
CLERK OF COURT
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such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

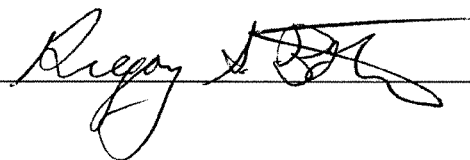
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

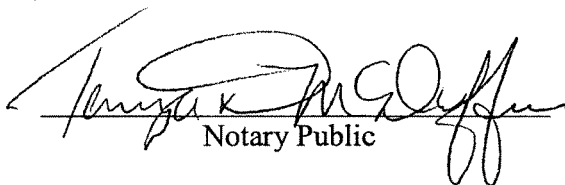
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 10th day of December, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
:
In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
:
Debtors : (Jointly Administered)
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AFFIDAVIT AND DISCLOSURE STATEMENT OF Edna Cowan

STATE OF New York)
) ss:
COUNTY OF New York)

Edna Cowan, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic Legal a staffing
agency.

2. I am not an insider of the debtors in the above-captioned
bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the
Debtors.

3. I am not, and have not been within two years before September 15,
2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September
15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September
2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

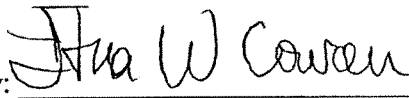
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

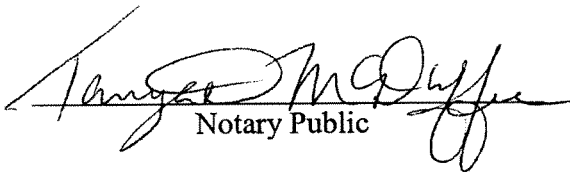
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16th day of December, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
:
In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
:
Debtors : (Jointly Administered)
:
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Mark McLaughlin

STATE OF New York)
) ss:
COUNTY OF New York)

Mark McLaughlin, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

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U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
CLERK OF COURT
NEW YORK, NEW YORK

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

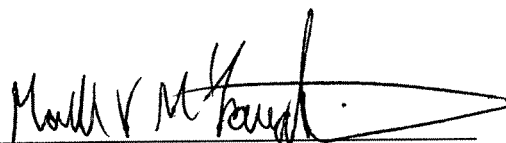
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

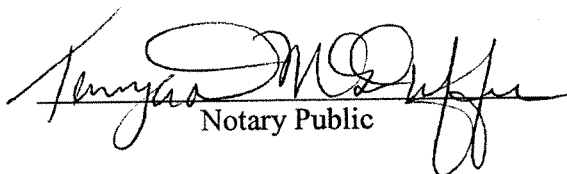
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16th day of December, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., et al.,

Debtors

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

AFFIDAVIT AND DISCLOSURE STATEMENT OF Brendan O'Scraigh

STATE OF New York)
COUNTY OF New York) ss:

Breandan Ó'Scealaí, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

...the ...
...the ...
...the ...
...the ...
...the ...

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Seaneth O'Sealain

Subscribed and sworn to before me
this 11th day of December, 2009

Tanya D. McDuffie
Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 20 12

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
:
In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
:
Debtors : (Jointly Administered)
:
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF James Allen

STATE OF New York)
COUNTY OF New York) ss:
)

James Allen, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Discourt Roney, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

DECLARATION
I, the undersigned, being a duly qualified officer of the Court, do hereby certify that the foregoing is a true and correct copy of the original as filed with the Court.

Clerk of the Court

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

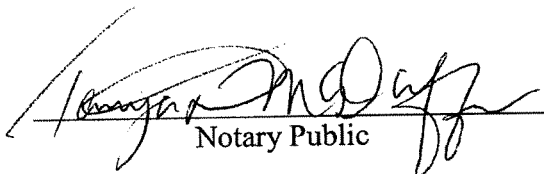
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16th day of December, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
:
In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., et al., : 08-13555 (JMP)
:
Debtors : (Jointly Administered)
:
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Carmella Caridi

STATE OF New York)
) ss:
COUNTY OF New York)

Carmella Caridi, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.
I am not affiliated with any law firm. I am employed by Discone Realty, a staffing
agency.

2. I am not an insider of the debtors in the above-captioned
bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the
Debtors.

3. I am not, and have not been within two years before September 15,
2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September
15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September
2008, an investment banker for a security of any of the Debtors, or an attorney for any

[Faint, illegible text]

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

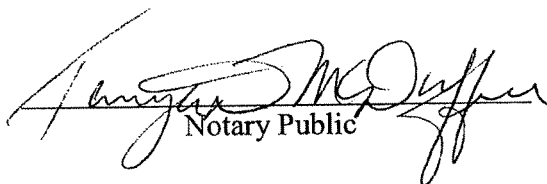
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Carmela Coradi

Subscribed and sworn to before me
this 16th day of December, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
: **In re** : **Chapter 11 Case No.**
: **LEHMAN BROTHERS HOLDINGS INC., et al.,** : **08-13555 (JMP)**
: **Debtors** : **(Jointly Administered)**
: **X**

AFFIDAVIT AND DISCLOSURE STATEMENT OF Igor E. GADLIN

STATE OF New York)
COUNTY OF New York) ss:

Igor E. GADLIN, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic Legal a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

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U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

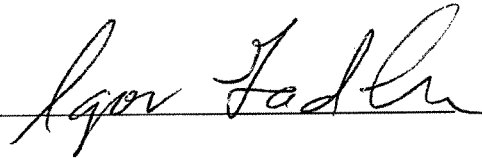
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

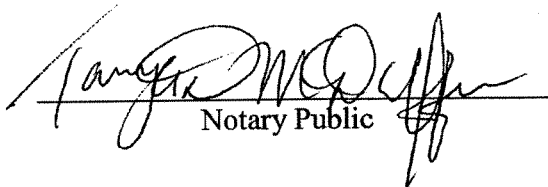
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16th day of December, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

In re

LEHMAN BROTHERS HOLDINGS INC., *et al*,

Debtors

Chapter 11 Case No.

08-13555 (JMP)

(Jointly Administered)

AFFIDAVIT AND DISCLOSURE STATEMENT OF

STATE OF

COUNTY OF

)

) ss:

)

Jenny E. Paltz, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New Jersey.

I am not affiliated with any law firm. I am employed by Strategic, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

Subscribed and sworn to before me
this 16 day of December, 2009

By: 


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2017

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re :
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : Chapter 11 Case No.
Debtors : 08-13555 (JMP)
: (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF JAIMEE TODD

STATE OF NEW YORK)
COUNTY OF NEW YORK) ss:
)

JAIMEE TODD, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of NEW YORK.
I am not affiliated with any law firm. I am employed by STRATEGIC, a staffing agency.
2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.
3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.
4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.
5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

RECEIVED CLAYTON
JAMES M. CLAYTON
CLAYTON, MANNING & ASSOCIATES, P.C.
ATTORNEYS AT LAW
100 WALL STREET, SUITE 2000
NEW YORK, NEW YORK 10038
TEL: (212) 410-1000
FAX: (212) 410-1001
WWW.CMAYSON.COM

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

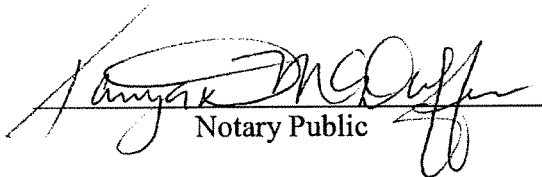
☒ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 16 day of DECEMBER, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 2012

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re :
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : Chapter 11 Case No.
Debtors : 08-13555 (JMP)
: (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF TANIA HORTON

STATE OF NY)
COUNTY OF New York) ss:

TANIA D. HORTON, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of NY.
I am not affiliated with any law firm. I am employed by Strategic, a staffing agency.
2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.
3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.
4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.
5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Janine D. [Signature]

Subscribed and sworn to before me
this 22nd day of December, 2009

[Signature]
Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 20__

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re :
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : Chapter 11 Case No.
Debtors : 08-13555 (JMP)
: (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF

David Schneider

STATE OF New York)
COUNTY OF New York) ss:
)

David Schneider, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

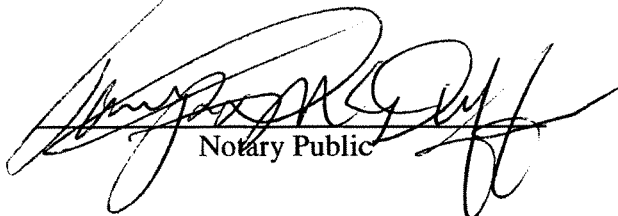
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 2nd day of December, 2009


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 20__

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
:
In re : Chapter 11 Case No.
:
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
:
Debtors : (Jointly Administered)
:
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Anthony P. Burger, Esq

STATE OF W.Y.)
) ss:
COUNTY OF N.Y.)

Anthony P. Burger, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of W.Y..
I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.
2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.
3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.
4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.
5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

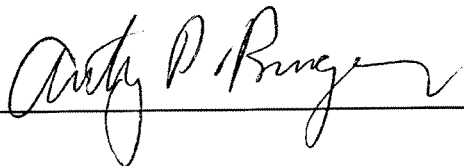
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

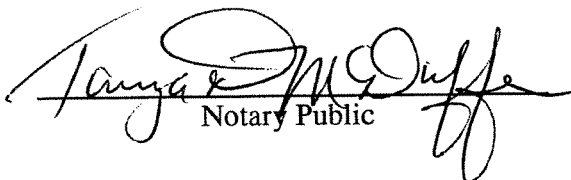
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 2nd day of January, 2009
2010


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Commission Expires September 20, 20__

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re :
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : Chapter 11 Case No.
Debtors : 08-13555 (JMP)
: (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Raniece Medley

STATE OF New York)
COUNTY OF New York) ss:

Raniece Medley, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.
I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.
2. I am not an insider of the debtors in the above-captioned
bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the
Debtors.
3. I am not, and have not been within two years before September 15,
2008, a director, officer, or employee of any of the Debtors.
4. I am not, and have not been within three years before September
15, 2008, an investment banker for any outstanding security for any of the Debtors.
5. I am not, and have not been within two years before September
2008, an investment banker for a security of any of the Debtors, or an attorney for any

[Faint, illegible text at the bottom of the page, possibly a signature or stamp.]

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

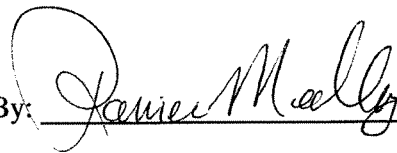
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

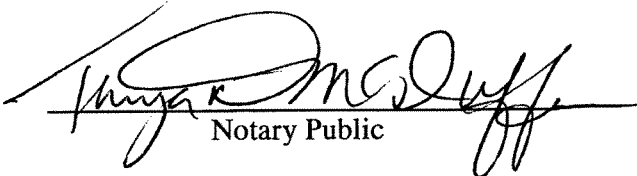
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 2nd day of January, ~~2009~~ 2010


Notary Public

TANYA R. MCDUFFIE
Notary Public, State of New York
No. 654264002
Qualified in Nassau County
Commission Expires September 28, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re :
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : Chapter 11 Case No.
Debtors : 08-13555 (JMP)
: (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF

Eric D. Feldman

STATE OF New York)
COUNTY OF New York) ss:
)

Eric D. Feldman, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

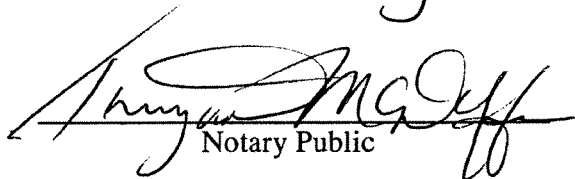
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 2nd day of January, 2009 2010


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 024066146012
Qualified in Nassau County
Commission Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re :
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : Chapter 11 Case No.
Debtors : 08-13555 (JMP)
: (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF David E. Crowe

STATE OF New York)
COUNTY OF New York) ss:
)

David E. Crowe, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of California.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 15, 2008, an investment banker for a security of any of the Debtors, or an attorney for any

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U.S. BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK
SEP 15 2008

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

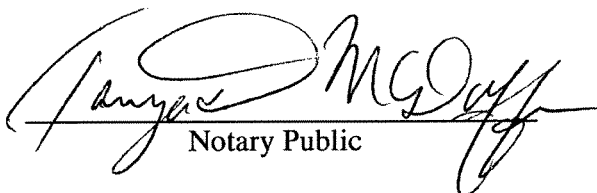
- ☒ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers; McKenna Long & Aldridge,
☒ Jones Day (Associate)

☐ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 2 day of January, 20010


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 018004110012
Qualified in Nassau County
Commission Expires September 28, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re :
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : Chapter 11 Case No.
Debtors : 08-13555 (JMP)
: (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF

Janice Webster

STATE OF New York)
COUNTY OF New York) ss:
)

Janice Webster, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.
I am not affiliated with any law firm. I am employed by Strategic Legal Resources, a staffing
agency.

2. I am not an insider of the debtors in the above-captioned
bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the
Debtors.

3. I am not, and have not been within two years before September 15,
2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September
15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September
2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

☒ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

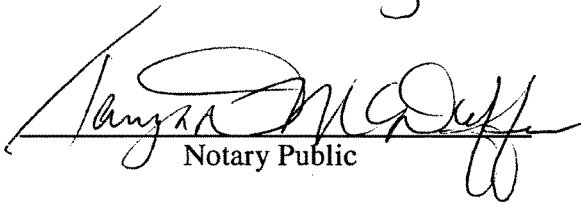
Skadden Arps
Bank of America
Deutsche Bank

☐ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 2nd day of January, 2009 ~~2010~~


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 025606116012
Qualified in Nassau County
Commission Expires September 20, 20 12

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re : Chapter 11 Case No.
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : 08-13555 (JMP)
Debtors : (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF

STATE OF New York)
COUNTY OF New York) ss:
)

Joel Fener, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.
I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.
2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.
3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.
4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.
5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

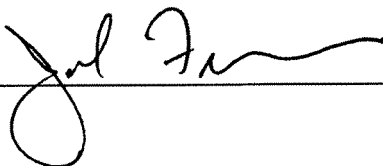
6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

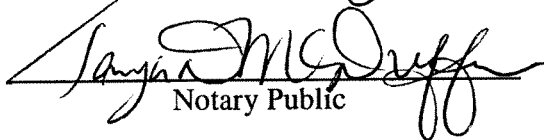
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 31st day of December, 2009
2nd January 2010


Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 02MC6116012
Qualified in Nassau County
Expires September 20, 2012

UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK

-----X
In re :
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : Chapter 11 Case No.
Debtors : 08-13555 (JMP)
: (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Jonc Murray

STATE OF NY)
COUNTY OF NY) ss:
)

Jonc Murray, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of NY.

I am not affiliated with any law firm. I am employed by Strategic, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

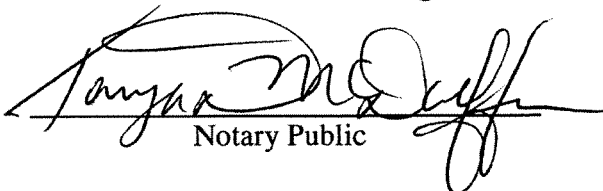
☐ I worked as a contract attorney for the following firms on matter unrelated to Lehman Brothers;

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: 

Subscribed and sworn to before me
this 2nd day of January, 2010


Notary Public

TANYA B. MCDUFFIE
Notary Public, State of New York
No. 029406116062
Qualified in Nassau County
Commission Expires September 20, 2012

**UNITED STATES BANKRUPTCY COURT
SOUTHERN DISTRICT OF NEW YORK**

-----X
In re :
LEHMAN BROTHERS HOLDINGS INC., *et al.*, : Chapter 11 Case No.
Debtors : 08-13555 (JMP)
: (Jointly Administered)
-----X

AFFIDAVIT AND DISCLOSURE STATEMENT OF Natalia Restivo

STATE OF New York)
COUNTY OF New York) ss:

Natalia Restivo, being duly sworn, upon his oath, deposes and says:

1. I am a lawyer admitted to practice in the State of New York.

I am not affiliated with any law firm. I am employed by Strategic Legal, a staffing agency.

2. I am not an insider of the debtors in the above-captioned bankruptcy cases (the "Debtors"). I do not hold any claim, debt or equity security of the Debtors.

3. I am not, and have not been within two years before September 15, 2008, a director, officer, or employee of any of the Debtors.

4. I am not, and have not been within three years before September 15, 2008, an investment banker for any outstanding security for any of the Debtors.

5. I am not, and have not been within two years before September 15, 2008, an investment banker for a security of any of the Debtors, or an attorney for any

such investment banker in connection with the offer, sale, or issuance of a security for any of the Debtors.

6. I do not have any connections with (a) any Bankruptcy Judge of the United States Bankruptcy Court for the Southern District of New York, (b) the United States Trustee (Region 2), or (c) any person employed by the United States Trustee (Region 2).

7. I have reviewed the list of identified parties set forth in the Master Conflicts List. Based upon my review of that list, I hereby disclose the following connections to parties set forth on that list:

☒ I worked as a ^{staff} ~~contract~~ attorney for the following firms on matter unrelated to Lehman Brothers; at Skadden Arps

☒ I have nothing relevant to disclose.

8. If I should discover any facts bearing on the matters described herein, I will supplement the information contained in this Affidavit.

By: Natalia [Signature]

Subscribed and sworn to before me
this 2nd day of January, ~~2009~~ 2010

Tanya D. McDuffie
Notary Public

TANYA D. MCDUFFIE
Notary Public, State of New York
No. 6226414812
Qualified in Nassau County
Commission Expires September 24, 2012